

Board Members:

Charley Bible
Shannon Coleman Egle
Paul Fortunato
Tiffany Gardner
Mike George
Terry Henley
J. Ford Little
Lou Moran, III
Alvin Nance
Lisa Rottmann
Anthony Wise



The Health, Educational and Housing Facility Board of the County of Knox

Regular Meeting
Tuesday, June 13, 2023, 4:15 p.m.
17 Market Square, #201
Knoxville, Tennessee 37902

AGENDA

- I. Call to Order
- ACTION** II. Approval of Minutes from Previous Meeting
 - a) Regular Meeting – May 9, 2023
- ACTION** III. Appointment of Nominating Committee for Board Officers and Committee Appointments
- IV. Old Business
- V. New Business
- VI. Adjourn

**MINUTES OF THE REGULAR MEETING OF
HEALTH, EDUCATIONAL & HOUSING FACILITY BOARD OF THE COUNTY OF
KNOX**

May 9, 2023, 4:15 p.m.

The regular meeting of the Board of Directors of Health, Educational & Housing Facility Board of the County of Knox (the “Health, Ed Board” or “Board”) was held on Tuesday, May 9, 2023, at 4:19 p.m., pursuant to notice duly provided to the Directors and the public. The meeting was held at the offices of the Knoxville Chamber and The Development Corporation of Knox County located at 17 Market Square, #201, Knoxville, Tennessee, 37902.

The following Directors were present at the meeting, Paul Fortunato (Chair), Shannon Coleman Egle (Secretary), Dr. Anthony Wise, Jr., Lou Moran, III, Terry Henley, and Mike George.

Also, in attendance were Mac McWhorter (Knoxville Chamber), Karen Kakanis (Knoxville Chamber), Caroline Bailey (Knoxville Chamber), R. Christopher Trump (Legal Counsel – Egerton, McAfee, Armistead & Davis, P.C.), Katrina Vargas (Paralegal - Egerton, McAfee, Armistead & Davis, P.C.), Mark Mamantov (Bass Berry & Sims), and Blayne Chance (public observer).

I. Paul Fortunato, the Board’s Chair, called the Health, Ed Board meeting to order. The Agenda of the Health, Ed Board meeting is attached hereto as Exhibit A.

The Health, Ed Board then discussed the following matters and took the following actions as noted:

II. Review/Approve Minutes from Previous Meeting. The Chair of the meeting asked if there were any changes to the minutes of the regular meeting held on April 11, 2023.

Upon a motion by Anthony Wise, Jr., and a second by Terry Henley, the minutes of the April 11, 2023, meeting were unanimously approved. A copy of the minutes is attached hereto as Exhibit B.

III. Review and consideration of a final bond resolution of the Board of Directors of The Health, Educational and Housing Facility Board of the County of Knox relative to the issuance of Multifamily Housing Bonds Series 2023 of not to exceed \$3,000,000 for Callahan Flats Housing Project located at 1511 and 1517 Callahan Drive, Knoxville, TN. The Chair recognized Mark Mamantov, who addressed the Board regarding the proposed Resolution. Mr. Mamantov stated that THDA has approved a supplemental bond issuance to cover increased construction costs associated with the subject project for which the Board had previously issued bonds. He stated that the proposed resolution approves such supplemental issuance and related bond documents.

Upon a motion by Lou Moran, III, and a second by Terry Henley, the Resolution regarding the issuance of Multifamily Housing Bonds Series 2023 of not to exceed \$3,000,000 for Callahan Flats Housing Project located at 1511 and 1517 Callahan Drive, Knoxville, TN, was unanimously

approved. A copy the Resolution is attached hereto as Exhibit C.

IV. New Business. None.

V. Old Business. None.

VI. Next Meeting. The next regular meeting of The Health, Ed Board of the County of Knox is scheduled for June 13, 2023, at 4:15 p.m. at the offices of The Development Corporation of Knox County located at 17 Market Square, #201, Knoxville, Tennessee.

VII. Adjournment. No further business having come before the Board and upon motion duly made and seconded, the Board voted unanimously to adjourn the meeting at 4:50 p.m.

Dated _____

Shannon Coleman Egle, Secretary

DRAFT

EXHIBITS

Exhibit A Agenda – May 9, 2023

Exhibit B Minutes – April 11, 2023

Exhibit C Final bond resolution of the Board of Directors of The Health, Educational and Housing Facility Board of the County of Knox relative to the issuance of Multifamily Housing Bonds Series 2023 of not to exceed \$3,000,000 for Callahan Flats Housing Project located at 1511 and 1517 Callahan Drive, Knoxville, TN.

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